

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET**  
**FOR MAY 1, 2023 THROUGH MAY 31, 2023**

In re BlockFi Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>06/13/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;"><b>SECTION I</b> <b>FEE SUMMARY</b></p>
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Summary of Amounts Requested for the Period  
May 1, 2023 through May 31, 2023 (the “**Compensation Period**”)

Fee Total	\$117,030.50
Disbursement Total	\$1,377.25
Total Fees Plus Disbursements	\$118,407.75

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$553,274.10
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$100,000.00
Total Holdback:	\$109,504.25
Total Received by Applicant:	\$443,769.85

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Michael D. Sirota Member	1986	46.60	\$1,200.00	\$55,920.00
Michael D. Sirota Member	1986	3.50	\$600.00 (Travel)	\$2,100.00
Warren A. Usatine Member	1995	3.20	\$950.00	\$3,040.00
Felice R. Yudkin Member	2005	24.70	\$705.00	\$17,413.50
Rebecca W. Hollander Member	2014	28.80	\$550.00	\$15,840.00
Rebecca W. Hollander Member	2014	2.70	\$275.00 (Travel)	\$742.50
Matteo Percontino Associate	2010	5.10	\$570.00	\$2,907.00
Andreas D. Milliaressis Associate	2016	16.60	\$475.00	\$7,885.00
Frances Pisano Paralegal	n/a	31.50	\$355.00	\$11,182.50
<b>TOTALS</b>	<b>n/a</b>	<b>162.70</b>	<b>n/a</b>	<b>\$117,030.50</b>

**SECTION II  
SUMMARY OF SERVICES**

<b>Services Rendered</b>	<b>Hours</b>	<b>Fee</b>
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	1.20	\$1,440.00
Assumption and Rejection of Leases and Contracts	1.50	\$786.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	16.10	\$13,379.00
Case Administration	19.80	\$11,776.50
Claims Administration and Objections	1.00	\$620.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	27.00	\$13,335.50
Fee Employment	13.90	\$7,498.00
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	20.50	\$14,296.50
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	9.40	\$8,772.00
Plan of Reorganization	41.50	\$40,285.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.00	\$0.00
Reporting	4.60	\$1,999.50
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	6.20	\$2,842.50
<b>SERVICES TOTALS</b>	<b>162.70</b>	<b>\$117,030.50</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Disbursements</b>	<b>Amount</b>
Computer Assisted Legal Research	\$33.40
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$82.80
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$500.00
Court Fees	\$18.20
Court Reporting	\$0.00
Travel	\$514.97
Delivery Services / Federal Express	\$88.04
Postage	\$0.00
Other (Explain)	\$0.00
Transcripts	\$121.20
Service of Process	\$0.00
Dinner Expense	\$18.64
<b>DISBURSEMENTS TOTAL</b>	<b>\$1,377.25</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>1</sup>
  - (a) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
  - (b) The Applicant reviewed, revised, and coordinated the filing and service of complaints, motions and supporting documents, and monthly fee statements.
  - (c) The Applicant reviewed and strategized with the Debtors and their advisors with respect to the disclosure statement and plan of reorganization.
  - (d) The Applicant provided advice and strategized with the Debtors and their advisors with respect to certain adversary proceedings and related relief, and various operational matters.
  - (e) The Applicant tended to others matters concerning administration of the chapter 11 cases as requested by co-counsel.
  - (f) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>2</sup>
- (5) Anticipated distribution to creditors:
  - (a) Administration expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.

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<sup>1</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

<sup>2</sup> The invoice attached hereto as Exhibit B contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the sixth monthly fee statement.

**Exhibit A**

**Retention Order**



Order Filed on January 24, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**Caption in Compliance with D.N.J. LBR 9004-1(b)**  
**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. (NJ Bar No. 014321986)  
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*Proposed Attorneys for Debtors and Debtors in Possession*

In re:

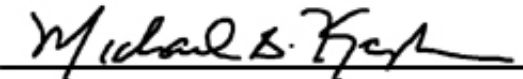
BLOCKFI INC., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11  
Case No. 22-19361 (MBK)  
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION  
OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO  
THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby  
**ORDERED.**

**DATED: January 24, 2023**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

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Upon the application (the “**Application**”)<sup>2</sup> of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their New Jersey counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28. U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

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and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their New Jersey counsel in these chapter 11 cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the chapter 11 cases.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

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4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Haynes and Boone, LLP, Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' chapter 11 cases and shall file such notice with the Court. All parties in interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

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7. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4], Cole Schotz will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Cole Schotz will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Cole Schotz to such potential counterparties.

8. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Notwithstanding anything in the Application and Sirota Declaration to the contrary, the parties in interest reserve the right to object to any application for the payment of pre-petition fees to

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

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the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

11. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

13. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

14. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in that certain *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 307] and shall only be allowed upon entry of a Court order allowing them.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

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15. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these bankruptcy cases.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**Exhibit B**

**Invoice**



BLOCKFI INC.  
601 LEXINGTON AVENUE  
KIRKLAND & ELLIS  
NEW YORK, NY 10112

Invoice Date: June 13, 2023  
Invoice Number: 950783  
Matter Number: 65365-0001

**Re:** CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2023

**ASSET/ BUSINESS DISPOSITION** **1.20** **1,440.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/09/23	MDS	REVIEW LIQUIDATION ANALYSIS/CREDITOR RECOVERY	1.20	1,440.00

**ASSUMPTION/REJECTION OF LEASE AND CONTRACT** **1.50** **786.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/23	RWH	CORRESPONDENCES TO/FROM CO-COUNSEL RE: REJECTION MATTERS	0.10	55.00
05/08/23	FRY	EMAIL WITH CO-COUNSEL RE REJECTION NOTICE	0.20	141.00
05/11/23	FP	PREPARE AND EFILE NOTICE RE: REJECTION OF EXECUTORY CONTRACT PROCEDURES (.20); DOWNLOAD FILED COPY AND CIRCULATE (.20)	0.40	142.00
05/11/23	RWH	REVIEW REJECTION PROCEDURES NOTICE AND ORDER (.1); COORDINATE FILING AND SERVICE OF SAME (.1)	0.20	110.00
05/18/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: REJECTION NOTICE/ORDER	0.10	55.00
05/19/23	RWH	CALLS AND CORRESPONDENCES WITH CHAMBERS AND CO-COUNSEL RE: ORDER ON PENDING NOTICE OF REJECTION	0.30	165.00
05/31/23	FRY	SUBMIT REJECTION ORDER	0.10	70.50
05/31/23	ADM	REVIEW CORRESPONDENCE WITH CO-COUNSEL RE REJECTION NOTICE ORDER	0.10	47.50

**BUSINESS OPERATIONS** **16.10** **13,379.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/23	MDS	REVIEW RESPONSE BEFORE FILING - WALLET MOTION	0.70	840.00
05/02/23	FP	EMAILS EXCHANGED RE: WALLET MOTION RESPONSES	0.20	71.00
05/02/23	FP	ADDRESS ISSUES RE: FILING OF AMENDED AMIT CHEELA DECLARATION ISO WALLET MOTION (.20); DOWNLOAD AND PREPARE LARGE FILE/AMENDED DECLARATION AND EFILE (.20); DOWNLOAD FILED COPY AND CIRCULATE (.10)	0.50	177.50

Re: CHAPTER 11 DEBTOR  
 Client/Matter No. 65365-0001

Invoice Number 950783  
 June 13, 2023  
 Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/23	MDS	REVIEW AD HOC STATEMENT IN SUPPORT OF WALLET MOTION	0.20	240.00
05/03/23	FRY	REVIEW REPLY OF COMMITTEE RE WALLET WITHDRAWAL MOTION	0.40	282.00
05/05/23	FRY	REVIEW AD HOC COMMITTEE OF WALLET HOLDER RESPONSE	0.40	282.00
05/07/23	RWH	CORRESPONDENCES (MULTIPLE) WITH CO-COUNSEL RE: FILINGS FOR WALLET HEARING (.6) AND REVIEW AND REVISE SAME (.2); COORDINATE FILING (.1) AND SERVICE (.2) OF SAME	1.10	605.00
05/07/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: WALLET PRESENTATION	0.40	480.00
05/07/23	FRY	REVIEW HEARING OUTLINE ON WALLET MOTION (.2); REVIEW M. SIROTA COMMENTS TO SAME (.1)	0.30	211.50
05/07/23	MDS	REVIEW AND COMMENT ON WALLET PRESENTATION	2.70	3,240.00
05/08/23	FRY	ATTEND WALLET HEARING REMOTELY	2.00	1,410.00
05/08/23	MDS	ATTEND WALLET HEARING	2.00	2,400.00
05/08/23	RWH	PREPARE FOR (1.8) AND ATTEND (2) WALLET HEARING	3.80	2,090.00
05/08/23	MDS	REVIEW STIPULATED FACTS ON WALLET MOTION	0.50	600.00
05/12/23	RWH	REVIEW PROPOSED WALLET ORDER AND CORRESPOND WITH CO-COUNSEL RE: SAME	0.10	55.00
05/16/23	RWH	SUBMIT WALLET ORDER TO CHAMBERS	0.20	110.00
05/30/23	ADM	REVIEW FIRST OCP QUARTERLY FEE STATEMENT OF COCOUNSEL KE AND FORWARD TO F. PISANO WITH INSTRUCTIONS FOR FILING	0.10	47.50
05/31/23	ADM	CORRESPONDENCE WITH CO-COUNSEL HB RE: FILING OF OCP DECLARATION AND SERVICE (0.1); FINALIZE QUESTIONNAIRE FOR FILING AND REVIEW OCP ORDER TO CONFIRM NOTICE PARTIES (0.1); CORRESPOND WITH F. PISANO RE FILING AND SERVICE INSTRUCTIONS OF OCP DECLARATION AND QUESTIONNAIRE (0.1)	0.30	142.50
05/31/23	ADM	REVIEW AND FINALIZE TMH DECLARATION FOR FILING; CORRESPONDENCE WITH F. YUDKIN RE SAME	0.20	95.00

**CASE ADMINISTRATION**

**19.80 11,776.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/26/23	FP	REVIEW INFORMATION RE: DATES AND DEADLINES AND FORWARD INFORMATION TO M. PERCONTINO	0.20	71.00
05/01/23	FP	PREPARE (1) APPLICATION IN LIEU RE: EXTENDING DEADLINE FOR UNITED STATES (.10) WITH (2) PROPOSED CONSENT ORDER (.10); EFILE (.10) DOWNLOAD AND FILESITE (.10)	0.40	142.00
05/02/23	RWH	CORRESPONDNCES WITH CO-COUNSEL RE: W&E LISTS	0.10	55.00
05/02/23	RWH	DRAFT ADJOURNMENT REQUEST (.3); CORRESPONDENCES TO/FROM CO-COUNSEL (.2) AND ADVESARIES (.1) RE: SAME; SUBMIT SAME TO COURT (.1)	0.60	330.00

Re: CHAPTER 11 DEBTOR  
 Client/Matter No. 65365-0001

Invoice Number 950783  
 June 13, 2023  
 Page 3

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
05/04/23	FP	PREPARE AND EFILE NOTICE OF AGENDA FOR 5/8/23 HEARING (.20); DOWNLOAD FILED COPY AND FILESITE (.10)	0.30	106.50
05/04/23	RWH	CALLS (MULTIPLE) WITH CHAMBERS RE: UPCOMING HEARING DATES	0.30	165.00
05/04/23	FP	WORK ON CALENDARING	0.20	71.00
05/04/23	FP	REVIEW DOCKET RE: DATES AND DEADLINES (.20); EMAILS WITH R. HOLLANDER RE: QUESTIONS ON 5/15/23 DEADLINE (.10); REVIEW NOTICE RE: EXCLUSIVITY PERIOD AND PLAN OBJECTION DEADLINES (.10); UPDATE CALENDAR (.10)	0.40	142.00
05/04/23	RWH	COORDINATE FILING (.1) AND SERVICE (.1) OF AGENDA	0.20	110.00
05/05/23	RWH	DRAFT AND COORDINATE MULTIPLE ADJOURNMENT REQUESTS	0.30	165.00
05/07/23	FP	PREPARE AND EFILE STIPULATED FACTS (RE: WALLET MOTION) (.20); DOWNLOAD AND CIRCULATE FILED COPY (.10)	0.30	106.50
05/07/23	FP	PREPARE AND EFILE AMENDED AGENDA FOR 5/8/23 HEARING	0.20	71.00
05/07/23	FP	DRAFT AND SEND EMAIL TO KROLL RE: SERVICE OF DOCUMENTS FILED	0.20	71.00
05/07/23	FRY	REVIEW AMENDED AGENDA	0.20	141.00
05/08/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: REVISIONS TO PRESENTATION	0.20	240.00
05/08/23	FP	REVIEW NOTICE AND CALENDAR 5/11/23 DATE SCHEDULED FOR JUDGE READING DECISION INTO RECORD	0.20	71.00
05/09/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ RE: UST FEES	0.20	240.00
05/09/23	FP	REVIEW WALLET TRANSCRIPT RECEIVED (.10), FILESITE (.10) AND CIRCULATE TO J. FOSTER/K&E (.10)	0.30	106.50
05/10/23	RWH	CORRESPONDENCES WITH CO-COUNSEL ON APPLICATION IN LIEU OF MOTION (CONFIDENTIALITY)	0.10	55.00
05/10/23	ADM	CALL WITH F. YUDKIN REGARDING CASE RESPONSIBILITIES (0.2); CONFER WITH F. PISANO REGARDING PROCEDURES AND DOCKET NOTICES (0.1)	0.30	142.50
05/11/23	FP	EMAILS WITH J&J TRANSCRIBERS RE: TRANSCRIPT OF DECISION READ INTO THE RECORD	0.20	71.00
05/11/23	RWH	CORRESPONDENCES RE: ENTRY OF STIPULATED ORDER	0.10	55.00
05/11/23	ADM	REVIEW FILING EMAILS FROM CO-COUNSEL AND FORWARD TO R. HOLLANDER (0.2); CALL WITH F. YUDKIN REGARDING SAME (0.1).	0.30	142.50
05/11/23	RWH	CALL TO COURT AND CORRESPONDENCE WITH CO-COUNSEL RE: HEARING DATES	0.10	55.00
05/11/23	FP	PREPARE (.20) AND EFILE (.20) APPLICATION (W/EXHIBITS) IN LIEU OF MOTION FOR CONSENT ORDER EXTENDING GOVERNMENT BAR DATE TO JUNE 13, 2023; DOWNLOAD AND FILESITE (.10)	0.50	177.50

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05/12/23	FP	DRAFT CNO RE: H&B MARCH MFS (.10); PREPARE AND EFILE (.20)	0.30	106.50
05/12/23	FP	DOWNLOAD AND REVIEW TRANSCRIPT OF 5/11/23 HEARING RE: WALLET DECISION (.20); CIRCULATE TO K&E (.10)	0.30	106.50
05/15/23	FP	PREPARE FOR FILING APPLIC. IN LIEU (.10) AND PROPOSED CONSENT ORDER (.10) RE: 2ND EXTENSION OF NJBS TO FILE COMPLAINT OBJ. TO DISCHARGE; EFILE (.10) AND DOWNLOAD FILED COPIES (.10)	0.40	142.00
05/16/23	FP	PREPARE AND COORDINATE DOCUMENTS AND PLEADINGS FOR MDS BINDER INCLUDING DOWNLOADING FILED COPIES (.40); DOWNLOAD SIGNED ORDERS SHORTENING RE: 5/18/23 HEARINGS (.20); EMAIL LINK CONTAINING ALL PLEADINGS TO C. DECOURCEY FOR BINDER (.20)	0.80	284.00
05/16/23	FP	REVIEW DOCKET FOR ADDITIONAL PLEADINGS NEEDED FOR MDS BINDER (.10); DOWNLOAD (.20) AND SEND TO CDC (.10)	0.40	142.00
05/16/23	FP	REVIEW COURT NOTICES FOR DATES/DEADLINES TO (.10) AND CALENDAR (.10)	0.20	71.00
05/17/23	MDS	CONFERENCE WITH CO-COUNSEL J. SUSSBERG RE: COURT HEARING	0.50	600.00
05/17/23	ADM	PREPARE LETTER TO COURT REQUESTING HEARING AND SEND TO F. YUDKIN AND R. HOLLANDER FOR REVIEW	0.40	190.00
05/17/23	FP	REVIEW COURT NOTICES (.10) AND UPDATE CALENDAR (.10)	0.20	71.00
05/18/23	FP	PREPARE AND EFILE LETTER TO JUDGE KAPLAN REQUESTING A JUNE 26 HEARING DATE FOR OBJECTIONS TO CLAIMS	0.20	71.00
05/19/23	FP	REVIEW TRANSCRIPT OF 5/18/23 HEARING RECEIVED FROM J&J (.10); FILESITE (.10); EMAIL COPY TO K&E (.10)	0.30	106.50
05/19/23	FP	REVIEW 5/18/23 TRANSCRIPT (.10) AND DISCUSS ERRORS WITH R. HOLLANDER (.10)	0.20	71.00
05/19/23	FP	PREPARE LETTER TO CREDITORS WITH ATTACHMENTS FOR FILING (.20); EFILE, DOWNLOAD AND FILESITE (.30)	0.50	177.50
05/19/23	FP	TELEPHONE TO J&J RE: ERRORS DISCOVERED IN 5/18/23 TRANSCRIPT (.10); HIGHLIGHT TYPOS IN TRANSCRIPT (.10) AND SEND TO J&J FOR REVIEW AND CORRECTION (.10)	0.30	106.50
05/19/23	FP	REVIEW REVISED 5/18/23 TRANSCRIPT (.10); FILESITE (.10) AND CIRCULATE TO K&E (.10)	0.30	106.50
05/19/23	FP	EMAILS WITH J&J RE: TRANSCRIPT OF 5/18/23 HEARING	0.20	71.00
05/19/23	MDS	FOLLOW UP CALL WITH CLIENT	0.50	600.00
05/22/23	FRY	EMAILS WITH COURT AND CO-COUNSEL RE SCHEDULING MATTERS	0.30	211.50
05/22/23	FP	PREPARE AND SEND COPY OF 5/18/23 TRANSCRIPT TO J. FOSTER/K&E	0.20	71.00
05/22/23	FRY	TELEPHONE FROM KROLL RE SERVICE QUESTION	0.10	70.50
05/22/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL KE - MOTION TO SEAL	0.30	360.00

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05/22/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL KE RE: PENDING MOTIONS	0.20	240.00
05/23/23	ADM	REVIEW CORRESPONDENCE FROM COURT REGARDING ADJOURNMENT REQUESTS	0.10	47.50
05/23/23	FRY	TELEPHONE TO CO-COUNSEL RE HEARING ON MOTION TO SEAL	0.20	141.00
05/23/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: THURSDAY HEARING	0.30	360.00
05/23/23	FRY	EMAIL TO CO-COUNSEL RE MAY 25TH HEARING	0.20	141.00
05/24/23	FP	CALENDAR 5/25/23 ZOOM HEARING WITH INFORMATION	0.10	35.50
05/25/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. KANOWITZ RE: COURT HEARING	0.50	600.00
05/25/23	WAW	ATTEND ZOOM COURT HEARING	0.70	665.00
05/25/23	MDS	ATTEND COURT APPEARANCE	0.70	840.00
05/25/23	ADM	REVIEW EMAIL FROM CO-COUNSEL REGARDING ADJOURNMENT OF PRIMEBLOCK ADVERSARY PROCEEDING	0.10	47.50
05/25/23	FP	EMAILS WITH J&J TRANSCRIBERS RE: 5/25/23 HEARING TRANSCRIPT	0.20	71.00
05/26/23	FP	REVIEW EMAIL RE: PREPARATION OF ADJOURNMENT REQUEST	0.10	35.50
05/26/23	ADM	CALL WITH F. YUDKIN RE: OUTSTANDING CASE NOTICES	0.10	47.50
05/26/23	ADM	EMAIL TO CS TEAM RE: PREPARATION OF CASE ADJOURNMENT NOTICES AND FILINGS	0.10	47.50
05/26/23	FP	REVIEW TRANSCRIPT FROM J&J (.10); DOWNLOAD AND CIRCULATE (.10)	0.20	71.00
05/27/23	FP	PREPARE (.10) AND SUBMIT TO CHAMBERS ADJOURNMENT REQUEST (.10)	0.20	71.00
05/30/23	ADM	CALL WITH F. YUDKIN RE: DECLARATION OF DISINTERESTEDNESS TO BE FILED AND OUTSTANDING SERVICE ISSUES	0.10	47.50
05/30/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL M. SLADE RE: COMMENTS	0.40	480.00
05/31/23	FP	REVIEW COURT NOTICES (.10) AND UPDATE CALENDAR (.10)	0.20	71.00
05/31/23	FRY	EMAILS TO/FROM CHAMBERS RE SCHEDULING	0.10	70.50
05/31/23	ADM	CALL WITH F. YUDKIN RE: CASE DEADLINES	0.10	47.50
05/31/23	ADM	REVIEW DOCKET AND PREPARE LIST OF ALL CASE DEADLINES	1.60	760.00

**CLAIMS ADMINISTRATION AND OBJECTIONS 1.00 620.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/16/23	RWH	CALL WITH CHAMBERS AND CORRESPONDENCES WITH CO-COUNSEL RE: JUNE CLAIM OBJECTION HEARING	0.10	55.00
05/17/23	FRY	REVISE LETTER RE SCHEDULING OF HEARING ON CLAIM OBJECTIONS	0.10	70.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/17/23	RWH	REVIEW AND REVISE LETTER TO JUDGE KAPLAN RE: SCHEDULING OF CLAIM OBJECTION HEARING	0.20	110.00
05/24/23	FRY	EMAILS WITH H&B RE FILING OF CLAIMS OBJECTIONS	0.20	141.00
05/26/23	FRY	EMAILS WITH CO-COUNSEL RE OMNIBUS CLAIMS OBJECTION	0.20	141.00
05/26/23	RWH	CALL WITH CREDITOR	0.10	55.00
05/26/23	ADM	REVIEW EMAILS WITH CO-COUNSEL REGARDING TIMING OF CLAIMS OBJECTIONS	0.10	47.50

**DISCLOSURE STATEMENT** **9.40** **8,772.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/04/23	MDS	REVIEW DISCLOSURE STATEMENT INSERT FROM M. SLADE	0.60	720.00
05/04/23	MDS	REVIEW UCC OBJECTION TO DISCLOSURE STATEMENT HEARING	0.40	480.00
05/04/23	FRY	REVIEW DISCLOSURE STATEMENT INSERT	0.30	211.50
05/05/23	MDS	REVIEW M. SLADE DISCLOSURE STATEMENT INSERT	0.30	360.00
05/05/23	MDS	REVIEW R. KANOWITZ COMMENTS TO DISCLOSURE STATEMENT INSERT	0.20	240.00
05/06/23	FRY	REVIEW DISCLOSURE STATEMENT MOTION AND COMMENTS TO SAME	0.90	634.50
05/08/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL C. OKIKE RE: DISCLOSURE STATEMENT FILING	0.20	240.00
05/08/23	FRY	REVIEW UPDATED DISCLOSURE STATEMENT	1.10	775.50
05/09/23	FRY	REVIEW REVISIONS TO DISCLOSURE STATEMENT	0.30	211.50
05/09/23	MDS	REVIEW REVISIONS TO DISCLOSURE STATEMENT/PLAN OF REORGANIZATION	0.90	1,080.00
05/12/23	FP	PREPARE (.10) AND EFILE (.10) DISCLOSURE STATEMENT RELATING TO 1ST AMENDED PLAN	0.20	71.00
05/12/23	FP	PREPARE (.20) AND FILE (.10) DEBTORS MOTION FOR APPROVAL OF ADEQUACY OF DISCLOSURE STATEMENT	0.30	106.50
05/12/23	RWH	COORDINATE FILING OF DS (.5) INCLUDING REVIEW OF RELEVANT DOCS (.3) AND CALLS WITH CO-COUNSEL AND PARALEGAL (.2)	1.00	550.00
05/15/23	MDS	REVIEW ORDER TO SHORTEN TIME ON DISCLOSURE STATEMENT OBJECTION/REMEDY FILED BY UCC	1.30	1,560.00
05/16/23	MDS	TELEPHONE FROM J. HENES RE: DISCLOSURE STATEMENT HEARING	0.30	360.00
05/16/23	MDS	TELEPHONE TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: DISCLOSURE STATEMENT HEARING	0.40	480.00
05/16/23	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL J. SUSSBERG RE: PREPARATION FOR HEARING	0.40	480.00
05/17/23	FRY	REVIEW AXELROD DECLARATION	0.30	211.50

**FEE APPLICATION PREPARATION** **27.00** **13,335.50**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/23	RWH	UPDATE CHART RE: MFS TO REFLECT RECENTLY PAID INVOICE	0.20	110.00
05/01/23	FP	REVISE (.10) AND PREPARE (.10) BERKELEY FIRST MONTHLY FEE STATEMENT (11/28/22 - 12/26/22) FOR FILING; FILE (.10); DOWNLOAD FILED COPY (.10) AND COORDINATE SERVICE (.10)	0.50	177.50
05/01/23	RWH	REVIEW DRAFTS (X2) OF BRG MFS (.2); COORDINATE FILING AND SERVICE OF SAME (.1)	0.30	165.00
05/01/23	RWH	CORRESPONDENCE TO CO-COUNSEL RE: TIMING OF INTERIM FEE APPLICATIONS	0.20	110.00
05/02/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: INTERIM FEE APPLICATIONS	0.10	55.00
05/03/23	FP	REVIEW BRG MFS (.10) AND CALENDAR DATES AND DEADLINES (.10)	0.20	71.00
05/03/23	RWH	CALL TO CHAMBERS RE: BRG INTERIM FEE APPLICATION HEARING	0.10	55.00
05/03/23	RWH	REVIEW AND REVISE DRAFT APRIL INVOICE IN CONNECTION WITH PREPARATION OF APRIL MFS	1.40	770.00
05/03/23	RWH	CORRESPONDENCES TO/FROM CO-COUNSEL RE: INTERIM FEE APPLICATION PROCESS	0.10	55.00
05/03/23	FRY	REVIEW DRAFT MONTHLY FEE STATEMENT	0.30	211.50
05/04/23	RWH	REVIEW AND REVISE APRIL INVOICE IN CONNECTION WITH APRIL MFS	0.10	55.00
05/04/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: INTERIM FEE APPLICATIONS	0.20	110.00
05/05/23	FP	PREPARE CS APRIL MONTHLY FEE STATEMENT WITH EXHIBITS FOR FILING (.20); EFILE MFS WITH EXHIBITS (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20); CALENDAR DATES AND DEADLINES (.10)	0.70	248.50
05/05/23	FP	DRAFT CNO RE: CS COLE SCHOTZ MARCH MFS	0.20	71.00
05/05/23	FRY	REVIEW MONTHLY FEE STATEMENT FOR FILING	0.20	141.00
05/07/23	FP	PREPARE AND EFILE (1) K&E FEBRUARY MFS (.20); (2) K&E MARCH MFS (.20); DOWNLOAD FILED COPIES AND CIRCULATE (.20)	0.60	213.00
05/07/23	FRY	COORDINATE FILING OF KE MONTHLY FEE STATEMENTS	0.20	141.00
05/08/23	FP	DRAFT CNO (.10) RE: CS MARCH MFS; PREPARE (.10), FILE (.10); DOWNLOAD FILED COPY AND FILESITE (.10)	0.40	142.00
05/08/23	RWH	COORDINATE PAYMENT OF CS MARCH INVOICE BASED ON MFS AND CNO	0.20	110.00
05/08/23	RWH	BEGIN DRAFTING FIRST INTERIM FEE APPLICATION	0.50	275.00
05/10/23	RWH	CALLS AND CORRESPONDENCES RE: OBJECTIONS TO INTERIM COMPENSATION APPLICATIONS	0.20	110.00
05/10/23	FP	DRAFT CNO RE: KROLL FEB/MARCH 2023 MFS	0.20	71.00
05/10/23	FRY	CONFERENCE WITH R. HOLLANDER RE FIRST INTERIM FEE APPLICATION	0.20	141.00

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05/10/23	RWH	CALLS AND CORRESPONDENCES RE: OBJECTIONS TO INTERIM COMPENSATION APPLICATIONS	0.20	110.00
05/11/23	RWH	DRAFT INTERIM COMPENSATION APPLICATION AND EXHIBITS A-E	3.00	1,650.00
05/11/23	FRY	MULTIPLE EMAILS WITH CO-COUNSEL RE INTERIM FEE APPLICATION	0.40	282.00
05/11/23	FP	FINALIZE KROLL CNO (FEB. - MARCH 2023 FEE STATEMENT) (.10); PREPARE AND EFILE (.20)	0.30	106.50
05/12/23	RWH	CALL WITH MOELIS RE: FIRST INTERIM FEE APPLICATION	0.20	110.00
05/12/23	ADM	REVIEW INTERIM FEE APPLICATION LEGAL ANALYSIS AND SHEPARDIZE/KEYCITE CASES TO CONFIRM LAW IS UP TO DATE (0.9); CALENDAR DATES RELATED TO FEE APPLICATIONS (0.4)	1.30	617.50
05/12/23	RWH	REVIEW AND REVISE CS INTERIM FEE APPLICATION	0.20	110.00
05/13/23	RWH	DRAFT NARRATIVE SECTION OF INTERIM FEE APPLICATION	0.80	440.00
05/13/23	RWH	REVIEW AND REVISE MOELIS INTERIM FEE APPLICATION	0.50	275.00
05/13/23	FRY	PROVIDE COMMENTS TO FIRST INTERIM FEE APPLICATION	1.40	987.00
05/15/23	RWH	DRAFT NOTICE OF HEARING ON INTERIM FEE APPLICATIONS (.3), AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.1)	0.40	220.00
05/15/23	RWH	CORRESPONDENCES WITH KROLL RE: INTERIM COMPENSATION APPLICATION, INCLUDING REVIEW DRAFTS OF SAME	0.20	110.00
05/15/23	FRY	REVIEW NOTICE OF FILING OF FEE APPLICATIONS	0.20	141.00
05/15/23	RWH	REVIEW FINAL DRAFTS OF (.4), AND COORDINATE FILING (.4), AND SERVICE (.2) OF KE, HB, MOELIS, AND KROLL FEE APPLICATIONS AND RELATED NOTICE OF HEARING	1.00	550.00
05/15/23	FP	REVISE (.10) PREPARE (.10) AND EFILE NOTICE OF HEARING ON INTERIM FEE APPLICATION (.20)	0.40	142.00
05/15/23	FP	PREPARE CNO RE: H&B MFS (.10); SEND FOR REVIEW (.10); FINALIZE (.10) AND EFILE (.10)	0.40	142.00
05/15/23	FP	DISCUSS ERROR ON COVER PAGE OF CS FIRST INTERIM WITH ATTORNEY (.10); REVISE COVER PAGE (.10) AND RE-PDF WITH APPLIC AND EXHIBITS FOR FILING (.10)	0.30	106.50
05/15/23	RWH	FINALIZE (.3) AND COORDINATE FILING (.1) OF CS INTERIM FEE APPLICATION	0.40	220.00
05/15/23	FP	PREPARE CNO RE: MOELIS 2ND MFS (.10); SEND FOR REVIEW (.10); FINALIZE (.10) AND EFILE (.10)	0.40	142.00
05/15/23	FP	PREPARE FOR FILING CS FIRST INTERIM FEE APPLIC. FOR NOV. 2022 - MARCH 2023 (.20), WITH EXHIBITS A - E2 FOR FILING (.20)	0.40	142.00
05/15/23	RWH	CALLS (.2) AND CORRESPONDENCES (.3) WITH MOELIS RE: INTERIM COMPENSATION APPLICATION, INCLUDING REVIEW DRAFTS OF SAME	0.50	275.00

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05/15/23	FP	PREPARE (.10) AND EFILE (.10) CS FIRST INTERIM FEE APPLIC. WITH EXHIBITS; DOWNLOAD FILED COPY (.10)	0.30	106.50
05/15/23	FP	PREPARE K&E NOV. 2022 - MARCH 2023 FEE APPLICATION WITH EXHIBITS FOR FILING (.20); EFILE APPLICATION AND EXHIBITS (.20)	0.40	142.00
05/15/23	FP	REVISE COVER TO KROLL FIRST INTERIM FEE APPLICATION (.10) AND PREPARE (.10) WITH FIRST INTERIM AND EXHIBITS FOR FILING; EFILE FIRST INTERIM WITH EXHIBITS (.20)	0.40	142.00
05/15/23	FRY	REVIEW FIRST INTERIM FEE APPLICATIONS	0.60	423.00
05/15/23	FP	PREPARE FOR FILING MOELIS & CO. FEE APPLICATION WITH EXHIBITS (.20); EFILE APPLICATION WITH EXHIBITS (.20)	0.40	142.00
05/15/23	FP	PREPARE H&B FIRST INTERIM FEE APPLICATION WITH EXHIBITS FOR FILING (.20); EFILE FIRST INTERIM WITH EXHIBITS (.20)	0.40	142.00
05/22/23	RWH	COORDINATE SERVICE OF MORS AND MOELIS MFS	0.10	55.00
05/22/23	FP	PREPARE AND EFILE CNO RE: K&E 3RD AND 4TH MONTHLY FEE STATEMENTS (.20); DOWNLOAD AND FILESITE (.10)	0.30	106.50
05/22/23	RWH	REVIEW AND COORDINATE FILING OF MOELIS MFS	0.10	55.00
05/22/23	FP	PREPARE AND EFILE MOELIS APRIL MONTHLY FEE STATEMENT	0.30	106.50
05/25/23	RWH	REVIEW AND COORDINATE FILING OF KROLL MFS	0.10	55.00
05/25/23	ADM	REVIEW EMAIL RE: KROLL MONTHLY FEE APPLICATION FILING	0.10	47.50
05/25/23	FP	DRAFT CNO RE: BRG FIRST MFS (.10); PREPARE (.10) AND EFILE (.10)	0.30	106.50
05/25/23	FP	PREPARE KROLL APRIL MFS FOR FILING (.20); EFILE (.10), DOWNLOAD (.10), FILESITE (.10); AND COORDINATE SERVICE (.10)	0.60	213.00
05/26/23	ADM	REVIEW INTERIM FEE APP ORDER RE: CALENDARER DATES	0.10	47.50
05/26/23	ADM	REVIEW EMAIL AND MONTHLY FEE STATEMENT FROM CO-COUNSEL HB RE: FILING	0.10	47.50
05/26/23	FP	PREPARE (.10) AND EFILE (.10) H&B APRIL MONTHLY FEE STATEMENT WITH EXHIBITS; DOWNLOAD (.10) AND FILESITE (.10) FILED COPIES; SEND FOR SERVICE (.10)	0.50	177.50
05/30/23	ADM	FOLLOW UP CALL WITH F. PISANO RE FILING OF BRG FEE STATEMENT	0.10	47.50
05/30/23	FP	PREPARE FOR FILING BRG DEC-JAN MFS AND STAFFING REPORT (.20); REVISE COVER SHEET DATES (.10); RE-PDF (.10), PREPARE (.10) AND EFILE (.20)	0.70	248.50
05/30/23	ADM	CALL WITH F. PISANO RE BRG QUARTERLY FEE STATEMENT (0.1); REVIEW ISSUES RELATED TO FEE STATEMENT AND RETENTION APPLICATION (0.2); CORRESPONDENCE WITH F. YUDKIN RE: FILING (0.1)	0.40	190.00
05/31/23	FP	DRAFT CNO RE: CS APRIL MFS (.10); FINALIZE AND EFILE (.20)	0.30	106.50

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05/31/23	FRY	COORDINATE FILING OF CERTIFICATE OF NO OBJECTION FOR APRIL MONTHLY FEE STATEMENT	0.20	141.00

<b>FEE EMPLOYMENT</b>			<b>13.90</b>	<b>7,498.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/23	FRY	REVIEW REVISED DELOITTE RETENTION APPLICATION	0.30	211.50
05/02/23	RWH	DRAFT SUPPLEMENTAL UNSEALED DISCLOSURES (.4) AND CORRESPONDENCES WITH F. YUDKIN RE: SAME (.1)	0.50	275.00
05/02/23	FRY	REVIEW EMAILS RE SUPPLEMENTAL DISCLOSURES	0.20	141.00
05/04/23	RWH	REVIEW AND COMMENT ON FEE EXAMINER ORDER (.5); CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.2)	0.70	385.00
05/04/23	MDS	REVIEW EXAMINER FEE ORDER AND DISCUSS WITH R. HOLLANDER	0.30	360.00
05/05/23	RWH	DRAFT APRIL MFS (.3); AND COORDINATE FILING AND SERVICE OF SAME (.1)	0.40	220.00
05/05/23	RWH	CORRESPONDENCE WITH BRG RE: PROPOSED ADJOURNMENT AND FEE EXAMINER PROPOSAL	0.20	110.00
05/05/23	RWH	RUN SUPPLEMENTAL CONFLICT CHECK (.1); CORRESPONDENCES WITH CS ATTORNEYS RE: POTENTIAL DISCLOSURES (.1)	0.20	110.00
05/08/23	ADM	REVIEW SUPPLEMENTAL CONFLICT REPORT IN CONNECTION WITH SUPPLEMENTAL DECLARATION	0.90	427.50
05/09/23	FRY	REVIEW APPLICATION TO APPOINT FEE EXAMINER	0.20	141.00
05/09/23	FP	PREPARE (.10) AND SEND EMAIL (.10) TO KROLL RE: SERVICE OF FILED APPLICATION AND PROPOSED ORDER FOR FEE EXAMINER	0.20	71.00
05/09/23	ADM	REVIEW AND UPDATE PII LIST WITH ADDITIONAL INFORMATION (0.2); CONTACT CS ATTORNEYS REGARDING OUTSTANDING CONFLICTS (0.3)	0.50	237.50
05/09/23	FP	PREPARE AND EFILE APPLICATION IN LIEU (.10) WITH PROPOSED ORDER (.10) RE: FEE EXAMINER; DOWNLOAD FILED COPY (.10) AND CIRCULATE (.10)	0.40	142.00
05/09/23	MDS	REVIEW FEE EXAMINER APPLICATION BEFORE FILING	0.30	360.00
05/16/23	FRY	REVIEW DELOITTE RETENTION APPLICATION (.3); COORDINATE FILING OF SAME (.1)	0.40	282.00
05/16/23	FP	PREPARE (.10) AND EFILE REDACTED RETENTION APPLICATION OF DELOITTE LAW WITH EXHIBITS (.20); PREPARE (.10) AND EFILE UNDER SEAL SCHEDULES (.10)	0.50	177.50
05/16/23	FRY	EMAIL TO UST RE DELOITTE RETENTION	0.10	70.50
05/17/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: SUPPLEMENTAL DISCLOSURES	0.20	110.00
05/17/23	ADM	REVIEW CONFLICT CHECK EMAILS AND RESPOND TO FOLLOW UP EMAIL FROM F. YUDKIN REGARDING DISCLOSURES	0.20	95.00

**COLE SCHOTZ P.C.**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/17/23	ADM	PREPARE SUPPLEMENTAL DECLARATION WITH REQUIRED DISCLOSURES (0.9); REVIEW COURT ORDER AND TRUSTEE GUIDELINES RELATED TO SAME TO ENSURE COMPLIANCE (0.4)	1.30	617.50
05/17/23	FRY	REVIEW EMAILS RE SUPPLEMENTAL DISCLOSURES (.2); BEGIN TO REVIEW DRAFT SUPPLEMENTAL DECLARATION (.4)	0.60	423.00
05/17/23	ADM	REVIEW REQUIRED ADDITIONAL DISCLOSURES FOR CONFLICTS (0.2) CORRESPOND WITH F. YUDKIN AND R. HOLLANDER AND CONFLICTS DEPARTMENT REGARDING SAME (0.1); REVIEW PRIOR DISCLOSURE MADE IN CASE TO ENSURE NO DUPLICATE DISCLOSURES (0.2)	0.50	237.50
05/22/23	ADM	REVIEW SUPPLEMENTAL DECLARATION IN SUPPORT OF CS RETENTION AND SEND TO F. YUDKIN FOR REVIEW	0.10	47.50
05/24/23	FRY	CALL WITH UST, COMMITTEE AND CO-COUNSEL RE DISCLOSURE ISSUES AND REDACTION	0.20	141.00
05/24/23	FRY	REVIEW H&B SUPPLEMENTAL DECLARATION (.1); EMAIL RE SAME (.1)	0.20	141.00
05/24/23	RWH	REVIEW AND REVISE SUPPLEMENTAL DISCLOSURES	1.10	605.00
05/24/23	ADM	REVIEW SUPPLEMENTAL HB DISCLOSURES FOR FILING	0.10	47.50
05/24/23	ADM	REVISE SUPPLEMENTAL SIROTA DECLARATION IN PREPARATION FOR FILING	0.10	47.50
05/24/23	FP	PREPARE FOR FILING IN SUPPORT OF RETENTION PLEADINGS (1) CS 2ND SUPPLEMENTAL DECLARATION (.20); (2) H&B 3RD SUPPLEMENTAL DECLARATION (.20) AND (3) K&E 3RD SUPPLEMENTAL DECLARATION (.20)	0.60	213.00
05/24/23	FP	PREPARE REVISED H&B 3RD SUPPLEMENTAL DECLARATION FOR FILING (.20) AND EFILE (.10)	0.30	106.50
05/24/23	FP	EMAILS WITH KROLL RE: SERVICE OF FILED SUPPLEMENTAL RETENTION DECLARATIONS	0.20	71.00
05/24/23	FP	PREPARE AND FILE K&E 3RD SUPPLEMENTAL DECLARATION RE: RETENTION	0.20	71.00
05/24/23	FP	PREPARE CS REVISED SUPPLEMENTAL DECLARATION RE: RETENTION (.20) AND FILE (.10)	0.30	106.50
05/26/23	FRY	EMAIL TO/FROM UST RE DELOITTE RETENTION APPLICATION	0.10	70.50
05/30/23	FRY	REVIEW QUARTERLY STATEMENT RE OCP	0.20	141.00
05/30/23	FP	PREPARE (.10) AND EFILE (.20) NOTICE OF OCP QUARTERLY STATEMENT FOR PERIOD ENDING 4/30/23	0.30	106.50
05/30/23	FP	PREPARE (.10) AND EFILE (.10) DECLARATION OF DISINTERESTEDNESS OF HON. CHRISTOPHER SONTCHI; DOWNLOAD FILED COPY (.10) AND CIRCULATE (.10)	0.40	142.00
05/30/23	ADM	CORRESPOND WITH F. PISANO RE: DECLARATION OF DISINTERESTEDNESS OF HON. CHRISTOPHER SONTCHI AND FILING INSTRUCTION	0.10	47.50
05/30/23	ADM	CORRESPOND WITH COCOUNSEL KE RE: DECLARATION OF DISINTERESTEDNESS OF HON. CHRISTOPHER SONTCHI	0.10	47.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/31/23	FRY	REVIEW DECLARATION OF DISINTERESTEDNESS (.1); EMAILS WITH CO-COUNSEL RE SAME (.1)	0.20	141.00

<b>LITIGATION</b>			<b>20.50</b>	<b>14,296.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/23	FP	DRAFT UNDER SEAL COVER PAGE FOR EXHIBIT A LOAN AGREEMENT (PRIMEBLOCK) (.10); COMBINE COVER PAGE WITH LOAN AGREEMENT FOR FILING (.10); PREPARE AND FILE EXHIBIT A LOAN AGREEMENT UNDER SEAL IN ADVERSARY PROCEEDING (.20); CIRCULATE ECF FILING NOTICE RE: UNDER SEAL FILING (.10)	0.50	177.50
05/01/23	FRY	REVIEW REVISED PRIMEBLOCK COMPLAINT	0.30	211.50
05/01/23	RWH	SEND CONFIRMATION OF SEALED FILING TO CO-COUNSEL	0.10	55.00
05/01/23	RWH	REVIEW AND REVISE ADVERSARY COMPLAINT AND MOTION TO SEAL (.2); REVIEW DRAFT SUMMONS (.1); COORDINATE FILING OF SAME (.1)	0.40	220.00
05/01/23	RWH	COORDINATE FILING OF APPLICATION IN LIEU OF SERVICE	0.10	55.00
05/01/23	FP	PREPARE AND FILE IN ADVERSARY PROCEEDING MOTION TO FILE EXHIBIT A LOAN AGREEMENT UNDER SEAL	0.20	71.00
05/01/23	FP	PREPARE AND EFILE ADVERSARY COMPLAINT AGAINST PRIMEBLOCK OPERATIONS, WITH SUMMONS	0.30	106.50
05/01/23	FRY	REVIEW STIPULATION EXTENDING DEADLINE FOR US	0.20	141.00
05/01/23	FP	REVIEW ADVERSARY COMPLAINT AGAINST PRIMEBLOCK OPERATIONS (.10) DRAFT SUMMONS (.10) AND CIRCULATE TO R. HOLLANDER FOR REVIEW (.10)	0.30	106.50
05/02/23	RWH	COORDINATE SERVICE OF ADVERSARY COMPLAINT	0.30	165.00
05/02/23	FP	DOWNLOAD AND FILE SITE SUMMONS WITH PRETRIAL INSTRUCTION IN PRIMEBLOCK ADVERSARY (.10) AND CIRCULATE (.10)	0.20	71.00
05/04/23	MDS	REVIEW AD HOC OBJECTION	0.30	360.00
05/09/23	FRY	EMAIL RE SERVICE OF PRIMEBLOCK COMPLAINT	0.10	70.50
05/09/23	FRY	EMAIL TO CO-COUNSEL RE 9019 MOTION	0.10	70.50
05/09/23	FP	REVISE FORM WAIVER OF SERVICE OF SUMMONS IN ADV. PRO. 23-1116 PRIMEBLOCK (.10) AND CIRCULATE (.10); ADDITIONAL REVISIONS TO FORM (.10) AND RE-CIRCULATE (.10); PREPARE IN FINAL (.10) AND EFILE WAIVER OF SERVICE OF SUMMONS (.10)	0.60	213.00
05/09/23	RWH	CORRESPONDENCES RE: WAIVER OF SERVICE	0.20	110.00
05/10/23	RWH	CORRESPONDENCES RE: ADVERSARY SERVICE	0.10	55.00
05/15/23	FRY	REVIEW STIPULATION RE EXTENSION DEADLINE TO OBJECT TO DISCHARGE	0.20	141.00
05/16/23	FRY	REVIEW DRAFT COMPLAINT AGAINST DIGISTAR	0.40	282.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
05/16/23	ADM	REVIEW ADVERSARY PROCEEDING AGAINST DIGISTAR AND PREPARE REDLINE REVISION OF SAME (0.6); REVIEW OTHER FILED ADVERSARY PROCEEDINGS TO ENSURE UNIFORMITY (0.2); EMAIL CONFER WITH F. YUDKIN REGARDING SAME (0.1)	0.90	427.50
05/18/23	MDS	REVIEW UCC PRELIMINARY INVESTIGATION REPORT	1.00	1,200.00
05/18/23	MDS	CORRESPONDENCE FROM CO-COUNSEL J. SUSSBERG RE: MEET AND CONFER	0.20	240.00
05/22/23	WAU	REVIEW ORDER TO SHOW CAUSE ENTERED BY JUDGE KAPLAN AND EMAILS RE: SAME	0.20	190.00
05/22/23	FRY	REVIEW ORDER TO SHOW CAUSE ENTERED BY COURT	0.20	141.00
05/22/23	FRY	REVIEW COMPLAINT AND TRO FILED BY COMMITTEE	0.50	352.50
05/22/23	WAU	REVIEW ADVERSARY PROCEEDING FILED BY UCC	0.40	380.00
05/22/23	MDS	REVIEW UCC COMPLAINT	0.70	840.00
05/23/23	MDS	REVIEW ORDER TO SHOW CAUSE AND VERIFIED COMPLAINT	0.80	960.00
05/24/23	FRY	REVIEW DIGISTAR COMPLAINT AND CORRESPONDING MOTION TO SEAL	0.40	282.00
05/24/23	ADM	REVIEW EMAIL FROM CO-COUNSEL HAYNES AND BOONE REGARDING COMPLAINT AND CALENDAR RELEVANT DATES (0.2); REVIEW REDLINE OF COMPLAINT (0.2); REVIEW MOTION TO SEAL AND CORRESPONDING ORDER (0.3); CORRESPOND WITH CO-COUNSEL F. YUDKIN RE: COMMENTS TO SAME (0.1)	0.80	380.00
05/24/23	ADM	REVIEW QUESTION FROM CO-COUNSEL REGARDING NOTICES OF APPEARANCE IN ADVERSARY PROCEEDING (0.1) REVIEW CORRESPONDING LOCAL RULES AND PREPARE SUMMARY (0.2)	0.30	142.50
05/24/23	ADM	CORRESPONDENCE TO CO-COUNSEL H&B RE MINOR COMMENTS TO ADVERSARY COMPLAINT AND CORRESPONDING MOTION TO SEAL	0.30	142.50
05/25/23	FRY	REVIEW REVISED DIGISTAR COMPLAINT (.3); CONFER WITH CO-COUNSEL RE FILING OF SAME (.1)	0.40	282.00
05/25/23	ADM	FOLLOW UP EMAIL TO F. YUDKIN REGARDING ADV. PROC FILING	0.10	47.50
05/25/23	ADM	EMAIL TO CO-COUNSEL H&B RE: CHANGES TO MOTION TO SEAL	0.20	95.00
05/25/23	ADM	REVIEW EMAIL FROM CO-COUNSEL RELATED TO NOTICES IN ADVERSARY PROCEEDINGS AND FOLLOW UP EMAILS RELATED TO SAME	0.20	95.00
05/25/23	ADM	EMAIL TO F. PISANO REGARDING FILING ADV. PROCEEDING	0.10	47.50
05/25/23	ADM	REVIEW EMAILS FROM CO-COUNSEL WITH FINAL VERSION OF ADVERSARY PROCEEDING AND ACCOMPANYING MOTION TO SEAL (0.1); CHECK CHAMBERS WEBSITE FOR NEXT OMNIBUS HEARING DATE (0.1)	0.20	95.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/25/23	ADM	CALL WITH F. YUDKIN REGARDING PREPARATION OF ADVERSARY PROCEEDING FOR FILING (0.1); FINALIZE ADVERSARY COMPLAINT AND MOTION TO SEAL WITH CORRESPONDING DOCUMENTS FOR FILING (0.6)	0.70	332.50
05/26/23	FRY	REVIEW ORDER TO SHOW CAUSE AGAINST DOJ	0.10	70.50
05/26/23	FP	FILE ADVERSARY COMPLAINT (.20); FILE MOTION TO SEAL (.20); FILE SEALED DOCUMENTS (.20)	0.60	213.00
05/26/23	ADM	FURTHER REVISE AND FINALIZE DIGISTAR ADV PROCEEDING DOCUMENTS FOR FILING	0.40	190.00
05/26/23	ADM	REVIEW ADV PROCEEDING DOCKET RE: NOTICE OF ADJOURNMENT	0.10	47.50
05/26/23	ADM	PREPARE ADJOURNMENT REQUEST RE: MOTION TO SEAL IN PRIMEBLOCK ADVERSARY PROCEEDING (0.3); SEND TO COCOUNSEL RE: APPROVAL TO FILE AND FOLLOW UP REGARDING SAME (0.1)	0.40	190.00
05/26/23	ADM	FURTHER REVISE AND REVIEW ALL DOCUMENTS RELATED TO ADV. PROCEEDING AND SEND TO F. PISANO WITH INSTRUCTIONS FOR FILING	0.50	237.50
05/26/23	ADM	REVIEW EMAILS RELATED TO SERVICE OF ADV COMPLAINT AND MOTION TO SEAL (0.1); CORRESPONDENCE TO COCOUNSEL REGARDING SERVICE (0.1)	0.20	95.00
05/26/23	ADM	PREPARE NOTICE OF ADJOURNMENT OF MOTION TO SEAL IN PRIMEBLOCK ADV. PROCEEDING	0.30	142.50
05/26/23	ADM	REVIEW FILED COPY OF ADV COMPLAINT AND MOTION TO SEAL AND SEND TO COCOUNSEL	0.20	95.00
05/26/23	ADM	FOLLOW UP EMAIL TO F. YUDKIN AND F. PISANO RE: ADVERSARY PROCEEDING FILING	0.10	47.50
05/26/23	ADM	CALL WITH F. PISANO REGARDING ADV. PROCEEDING FILING	0.10	47.50
05/26/23	FP	PREPARE DIGISTAR NORWAY ADVERSARY COMPLAINT FOR FILING (.10); DRAFT SUMMONS (.10); PREPARE MOTION TO FILE UNDER SEAL (.10) AND EXHIBITS (.20)	0.50	177.50
05/30/23	ADM	REVIEW SUMMONS AND PRETRIAL NOTICES IN ADVERSARY PROCEEDING AND FORWARD TO CO-COUNSEL HB RE: SERVICE	0.10	47.50
05/30/23	FRY	REVIEW EMAIL FROM DOJ RE TRO	0.10	70.50
05/30/23	FRY	REVIEW DRAFT INVESTIGATION REPORT	0.80	564.00
05/30/23	MDS	REVIEW MEDIATION ORDER	0.30	360.00
05/30/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL M. SLADE RE: MEDIATION COMMENTS	0.90	1,080.00
05/30/23	ADM	REVIEW SUBMISSION OF ADJOURNMENT REQUEST	0.10	47.50
05/31/23	FRY	REVIEW MOTION TO WITHDRAW REFERENCE OF DOJ ADVERSARY PROCEEDING	0.30	211.50
05/31/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL M. SLADE RE: INVESTIGATION	0.20	240.00
05/31/23	MDS	REVIEW REVISED MEDIATION STATEMENT	0.60	720.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/31/23	ADM	REVIEW EMAIL FROM CO-COUNSEL HB RE: HEARING DATES FOR MOTION FOR PRELIMINARY INJUNCTION AND FOLLOW UP EMAILS TO CHAMBERS RE SAME	0.10	47.50

**PLAN OF REORGANIZATION**

**41.50 40,285.00**

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05/01/23	FP	RESEARCH TRANSCRIPTS IN CASES FOR M. PERCONTINO	0.20	71.00
05/01/23	MP	LEGAL RESEARCH RE: PLAN	2.40	1,368.00
05/02/23	MP	LEGAL RESEARCH RE: PLAN (2.0); PREPARE SUMMARY OF RESEARCH RE NJ PRECEDENT (.7)	2.70	1,539.00
05/02/23	FRY	REVIEW RESEARCH RE RELEASES AND NJ PRECEDENT	0.60	423.00
05/02/23	RWH	REVIEW RELEASE RESEARCH	0.30	165.00
05/02/23	RWH	REVIEW (.1) AMENDED CHEELA DECLARATION; CALLS AND CORRESPONDENCES TO/FROM KE RE: SAME (.2); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME	0.50	275.00
05/03/23	RWH	CALL WITH F. YUDKIN RE: HEARING ON WALLET MOTION AND DRAFTING OF PLAN/DS	0.20	110.00
05/05/23	MDS	REVIEW DRAFT DISCLOSURE STATEMENT/PLAN OF REORGANIZATION	1.90	2,280.00
05/05/23	FRY	REVIEW REVISED PLAN AND DISCLOSURE STATEMENT	0.60	423.00
05/06/23	RWH	REVIEW AND REVISE SOLICITATION PROCEDURES MOTION, INCLUDING REVIEW OF LOCAL RULES IN CONNECTION WITH SAME (1.2); CORRESPONDENCES WITH F. YUDKIN (.1) AND COCOUNSEL (.1) RE: SAME	1.40	770.00
05/08/23	FRY	EMAILS WITH CO-COUNSEL RE TIMELINE FOR FILING PLAN AND DISCLOSURE STATEMENT	0.10	70.50
05/08/23	RWH	CORRESPONDENCES TO/FROM CO-COUNSEL RE: TIMING OF PLAN FILING	0.10	55.00
05/10/23	FRY	REVIEW REVISED PLAN AND DS	0.40	282.00
05/11/23	RWH	CALL WITH KE RE: TIMING OF PLAN/DS FILING	0.10	55.00
05/12/23	MDS	REVIEW UCC PLAN COMMENTS	0.60	720.00
05/12/23	FP	PREPARE (.10) AND EFILE (.10) LETTER TO CREDITORS ISO PLAN	0.20	71.00
05/12/23	MDS	REVIEW FINAL COMMENTS TO PLAN OF REORGANIZATION/DISCLOSURE STATEMENT	0.60	720.00
05/12/23	FP	PREPARE (.10) AND EFILE (.10) FIRST AMENDED JOINT CH. 11 PLAN	0.20	71.00
05/12/23	FRY	FINAL REVIEW OF PLAN AND DISCLOSURE STATEMENT FOR FILING	0.70	493.50
05/15/23	MDS	REVIEW EXTENSION MOTION - EXCLUSIVITY	0.40	480.00
05/15/23	FP	PREPARE (.20) AND EFILE (.10) NOTICE OF HEARING RE: 2ND MOTION TO EXTEND EXCLUSIVITY	0.30	106.50
05/15/23	WAU	REVIEW UCC MOTION AND STATEMENT RE: ALLEGED WRONGFUL SOLICITATION BY DEBTORS	0.50	475.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/15/23	FRY	REVIEW FINAL EXCLUSIVITY MOTION (.2); COORDINATE FILING OF SAME (.2)	0.40	282.00
05/15/23	FRY	REVIEW MOTION TO EXTEND EXCLUSIVITY	0.40	282.00
05/15/23	RWH	CALLS AND CORRESPONDENCES WITH CHAMBERS AND CO-COUNSEL RE: EXCLUSIVITY AND BRIDGE ORDER	0.20	110.00
05/15/23	FRY	REVIEW STATEMENT FILED BY COMMITTEE AGAINST PLAN	0.40	282.00
05/15/23	FRY	REVIEW COMMITTEE MOTION RE SOLICITATION	0.40	282.00
05/15/23	WAU	REVIEW REVISED PLAN OF REORGANIZATION/DISCLOSURE STATEMENT	0.70	665.00
05/16/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: COURT HEARING	0.20	240.00
05/16/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: UCC OBJECTION	0.30	360.00
05/16/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: UCC OBJECTION/COURT CONFERENCE	0.50	600.00
05/16/23	MDS	REVIEW UCC DECLARATION ON 1112(B)	0.70	840.00
05/16/23	MDS	REVIEW UCC OBJECTION; CROSS MOTION - PRE HEARING	0.60	720.00
05/17/23	MDS	CORRESPONDENCE TO CO-COUNSEL KE RE: OBJECTION TO UCC MOTION - AND REVISIONS	0.20	240.00
05/17/23	MDS	TELEPHONE FROM CO-COUNSEL SLADE/KANOWITZ RE: RESPONSE TO OBJECTION	0.30	360.00
05/17/23	FP	PREPARE (.10) AND EFILE (.10) OBJECTION TO EMERGENCY MOTION OF CREDITORS COMMITTEE REQUESTING REMEDY TO IMPROPER PLAN SOLICITATION; DOWNLOAD AND FILESITE FILED COPY (.10)	0.30	106.50
05/17/23	MDS	REVIEW OBJECTION TO UCC MOTION AND REVISIONS	0.70	840.00
05/18/23	MDS	REVISE MEDIATION ORDER	0.80	960.00
05/18/23	MDS	CORRESPONDENCE TO CO-COUNSEL KE TEAM MEDIATORS	0.40	480.00
05/18/23	FRY	HEARING ON SOLICITATION MOTION FILED BY COMMITTEE	0.40	282.00
05/18/23	MDS	PREPARATION FOR COURT - UCC EMERGENCY HEARING	0.80	960.00
05/18/23	WAU	REVIEW DRAFT MEDIATION MATERIALS	0.30	285.00
05/18/23	MDS	MEETING WITH CO-COUNSEL PRE-CONFERENCE/COURT HEARING	0.80	960.00
05/18/23	MDS	REVIEW CORRECTIVE LETTER SERVICE/DOCS - MEDIATION ORDER	0.70	840.00
05/18/23	FRY	REVIEW COMMENTS TO MEDIATION ORDER	0.20	141.00
05/18/23	MDS	ATTEND COURT - UCC EMERGENCY HEARING - CONFERENCE	1.20	1,440.00
05/18/23	MDS	CORRESPONDENCE TO CO-COUNSEL J. SUSSBERG, ET AL., RE: COMMENTS	0.30	360.00
05/18/23	MDS	CORRESPONDENCE TO CO-COUNSEL J. SUSSBERG RE: MEDIATORS	0.30	360.00
05/19/23	MDS	TELEPHONE FROM CO-COUNSEL M. SLADE/CLIENTS RE: COURT ORDER	0.60	720.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/23	MDS	TELEPHONE FROM CLIENT - COMPLIANCE WITH COURT ORDER	0.50	600.00
05/19/23	MDS	TELEPHONE TO ACCOUNTANT RENZI RE: COURT ORDER	0.50	600.00
05/19/23	MDS	CORRESPONDENCE TO CO-COUNSEL J. SUSSBERG RE: UCC COMMUNICATION	0.20	240.00
05/19/23	MDS	TELEPHONE FROM CO-COUNSEL J. SUSSBERG RE: UCC PROPOSED LETTER	0.30	360.00
05/19/23	MDS	CONFERENCE WITH CO-COUNSEL J. SUSSBERG / M. SLADE / INTERNAL RE: COURT ORDER COMPLIANCE	1.30	1,560.00
05/19/23	MDS	CONFERENCE WITH CO-COUNSEL J. SUSSBERG RE: MEDIATION (3X)	0.60	720.00
05/19/23	FRY	COORDINATE FILING OF CORRECTIVE LETTER ON PLAN	0.10	70.50
05/19/23	FRY	CALL WITH TEAM RE FILING OF CORRECTIVE LETTER ON PLAN	0.30	211.50
05/19/23	MDS	CORRESPONDENCE TO COURT RE: MEDIATORS	0.20	240.00
05/19/23	MDS	REVIEW NOTES - COURT RULING	0.20	240.00
05/19/23	WAU	REVIEW AND RESPOND TO MULTIPLE EMAILS RE: COMMUNICATIONS REGARDING DISCLOSURE STATEMENT / PLAN OF REORGANIZATION / SOLICITATION AND REVIEW DOCUMENTS RE: SAME	0.40	380.00
05/19/23	MDS	WORK ON COURT COMPLIANCE DOCUMENTS	0.70	840.00
05/22/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE/F. YUDKIN RE: REVIEW OF MOTION; PLAN ISSUE	0.70	840.00
05/23/23	MDS	REVIEW JPL COMMENTS TO MEDIATION ORDER	0.20	240.00
05/25/23	MDS	REVIEW MEDIATION REVISIONS	0.30	360.00
05/26/23	MDS	REVIEW UCC SUPPLEMENT	0.20	240.00
05/30/23	FRY	REVIEW MEDIATION ORDER (.2); SUBMIT TO CHAMBERS (0.1)	0.30	211.50
05/30/23	MDS	REVIEW MEDIATORS REPORT/STATEMENT - 176	5.70	6,840.00
05/30/23	ADM	REVIEW EMAILS FROM CO-COUNSEL KE REGARDING MEDIATION ORDER AND DECLARATION OF DISINTERESTEDNESS	0.10	47.50
05/31/23	FRY	REVIEW EMAILS RE MEDIATION STATEMENT (.2); REVIEW REVISED MEDIATION STATEMENT (.4)	0.60	423.00

**REPORTING** **4.60** **1,999.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/23	FP	REVIEW NOTICE OF 6/5 ADJOURNED MOTION TO CONSOLIDATED LIST OF CREDITORS (.10) AND CALENDAR (.10)	0.20	71.00
05/10/23	ADM	REVIEW REVISED BUDGET	0.10	47.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/10/23	RWH	CORRESPONDENCES (MULTIPLE) RE: AMENDED SCHEDULES (.3); REVISE NOTICE RE: SAME (.2); COORDINATE FILING (.1) OF SAME; CIRCULATE REDACTED COPIES OF SAME TO COURT, UST, AND UCC (.2)	0.80	440.00
05/10/23	FP	PREPARE AND EFILE (1) SECOND AMENDED SCHEDULE E/F AND H IN RE: INC (.20); (2) SECOND AMENDED SCHEDULE E/F IN RE LENDING (.20); AND (3) SECOND AMENDED SCHEDULE E/F IN RE INTERNATIONAL (.20)	0.60	213.00
05/11/23	FP	EMAILS EXCHANED WITH KROLL RE: SERVICE OF AMENDED ORDER AND SCHEDULES FILED	0.20	71.00
05/11/23	FP	REVIEW NOTICE OF FAILURE TO FILE SUPPLEMENTAL DOCUMENTS RE: AMENDED SCHEDULES FILED (.10); CALLS TO AND FROM BANKRUPTCY CLERK'S OFFICE (.20); DISCUSS WITH R. HOLLANDER (.10)	0.40	142.00
05/22/23	FP	DOWNLOAD FILED COPIES OF APRIL MOR'S AND SUPPORTING DOCUMENTS (.30) AND CIRCULATE FOR U.S. TRUSTEE (.10)	0.40	142.00
05/22/23	FP	PREPARE FOR FILING APRIL 2023 MOR'S AND SUPPORTING DOCUMENTS FOR ALL 9 CASES (.50); EFILE MOR'S AND SUPPORTING DOCUMENTS (.70)	1.20	426.00
05/22/23	FRY	REVIEW MONTHLY OPERATING REPORT (.2); EMAILS RE SAME (.2)	0.40	282.00
05/22/23	RWH	CORRESPONDENCES (MULTIPLE) WITH CO-COUNSEL RE: MORS	0.30	165.00

**TRAVEL TIME** **6.20** **2,842.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/23	RWH	TRAVEL TO/FROM WALLET HEARING	2.70	742.50
05/18/23	MDS	TRAVEL TO COURT - UCC EMERGENCY HEARING	3.50	2,100.00

TOTAL HOURS 162.70

PROFESSIONAL SERVICES: \$117,030.50

**TIMEKEEPER SUMMARY**

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	16.60	475.00	7,885.00
Felice R. Yudkin	Member	24.70	705.00	17,413.50
Frances Pisano	Paralegal	31.50	355.00	11,182.50
Matteo Percontino	Associate	5.10	570.00	2,907.00
Michael D. Sirota	Member	46.60	1,200.00	55,920.00
Michael D. Sirota	Member	3.50	600.00	2,100.00
Rebecca W. Hollander	Member	28.80	550.00	15,840.00

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<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Rebecca W. Hollander	Member	2.70	275.00	742.50
Warren A. Usatine	Member	3.20	950.00	3,040.00
<b>Total</b>		<b>162.70</b>		<b>\$117,030.50</b>

**COST DETAIL**

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/17/23	ONLINE RESEARCH	6.00	0.60
04/17/23	ONLINE RESEARCH	1.00	0.10
04/21/23	FILING FEES	1.00	54.00
04/28/23	ONLINE RESEARCH	1.00	16.70
05/01/23	PHOTOCOPY /PRINTING/ SCANNING	90.00	18.00
05/01/23	PHOTOCOPY /PRINTING/ SCANNING	52.00	10.40
05/01/23	PHOTOCOPY /PRINTING/ SCANNING	19.00	3.80
05/01/23	FILING FEES	1.00	350.00
05/01/23	DEPOSITIONS TRANSCRIPT	1.00	22.80
05/01/23	PHOTOCOPY /PRINTING/ SCANNING	34.00	6.80
05/01/23	ONLINE RESEARCH	1.00	16.70
05/04/23	ONLINE RESEARCH	15.00	1.50
05/04/23	ONLINE RESEARCH	30.00	3.00
05/04/23	ONLINE RESEARCH	6.00	0.60
05/09/23	DEPOSITIONS TRANSCRIPT	1.00	98.40
05/09/23	Dinner	1.00	18.64
05/09/23	Tolls - Travel to Court Hearing	1.00	22.97
05/09/23	Parking at Court Hearing	1.00	12.00
05/10/23	FILING FEES	1.00	96.00
05/16/23	PHOTOCOPY /PRINTING/ SCANNING	41.00	8.20
05/16/23	PHOTOCOPY /PRINTING/ SCANNING	100.00	20.00
05/16/23	ONLINE RESEARCH	30.00	3.00
05/16/23	PHOTOCOPY /PRINTING/ SCANNING	70.00	14.00
05/16/23	PHOTOCOPY /PRINTING/ SCANNING	7.00	1.40
05/16/23	ONLINE RESEARCH	30.00	3.00
05/16/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/16/23	COURIERS	1.00	88.04
05/18/23	TRAVEL - CAR SERVICE	1.00	480.00
05/26/23	ONLINE RESEARCH	5.00	0.50
05/26/23	ONLINE RESEARCH	12.00	1.20
05/26/23	ONLINE RESEARCH	1.00	0.10
05/26/23	ONLINE RESEARCH	1.00	0.10

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/26/23	ONLINE RESEARCH	30.00	3.00
05/26/23	ONLINE RESEARCH	1.00	0.10
05/26/23	ONLINE RESEARCH	1.00	0.10
05/30/23	ONLINE RESEARCH	1.00	0.10
05/30/23	ONLINE RESEARCH	6.00	0.60
05/30/23	ONLINE RESEARCH	1.00	0.10
05/30/23	ONLINE RESEARCH	1.00	0.10
05/30/23	ONLINE RESEARCH	1.00	0.10
05/31/23	ONLINE RESEARCH	1.00	0.10
05/31/23	ONLINE RESEARCH	1.00	0.10
05/31/23	ONLINE RESEARCH	1.00	0.10
<b>Total</b>			<b>\$1,377.25</b>

#### **COST SUMMARY**

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	18.20
PHOTOCOPYING / PRINTING / SCANNING	82.80
FILING FEES	500.00
DEPOSITIONS TRANSCRIPT	121.20
DINNER EXPENSE	18.64
TRAVEL- MILEAGE/TOLLS	34.97
TRAVEL - CAR SERVICE	480.00
ONLINE RESEARCH	33.40
DELIVERY SERVICES / FEDERAL EXPRESS	88.04
<b>TOTAL COSTS</b>	<b>\$1,377.25</b>

TOTAL SERVICES AND COSTS: \$ 118,407.75